



# POTOMAC PODIATRY GROUP, PLLC

Shruti A. Patel, DPM, MS, DABPM, AACFAS  
Lyle T. Modlin, DPM, FACFAS  
Alesia L. Madden, DPM

Vincent J. Bonini, DPM, FACFAS  
Robert J. Toomey III, DPM, FACPM, FACFAS  
Tobias J. Glistler, DPM, FACFAS

Brittany E. Mayer, DPM, DABPM, AACFAS  
Mark D. Dollard, DPM, DABPS, FACFAS  
Jared C. Melman, DPM, AACFAS

## PATIENT INFORMATION

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ ext. \_\_\_\_\_

Email address: \_\_\_\_\_

Best way to contact me by phone: Home / Work / Cell

Date of Birth: \_\_\_\_\_

Social Security No: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Phone#: \_\_\_\_\_ Fax#: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_

Gender: Female Male

Marital Status: Minor Single Married Divorced  
Separated Widowed Engaged

Primary Language: English Spanish Arabic  
Chinese French Italian Japanese Portuguese  
Russian Other

Race: Asian White Black or African American  
American Indian or Alaskan Native Native Hawaiian  
or Pacific Islander Other

Ethnicity: Hispanic or Latino Not Hispanic or Latino

Emergency Contact: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

## PATIENTS UNDER 18

Relationship to Patient: Self / Spouse / Parent / Other

Accompanying Adult Name: \_\_\_\_\_

## INSURANCE INFORMATION

Primary Insurance Company: \_\_\_\_\_

ID#: \_\_\_\_\_ Grp#: \_\_\_\_\_

Name of Insured: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Relationship to Patient: Self / Spouse / Parent / Other

Gender: Female Male

Do you have additional insurance? Yes No

IF YES, PLEASE COMPLETE THE FOLLOWING:

Secondary Insurance Company: \_\_\_\_\_

ID#: \_\_\_\_\_ Grp#: \_\_\_\_\_

Name of Insured: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Relationship to Patient: Self / Spouse / Parent / Other

Gender: Female Male

Name of Employer: \_\_\_\_\_

## PHARMACY PREFERENCE

Primary Pharmacy: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

## RESPONSIBLE PARTY

Relationship to Patient: Self / Spouse / Parent / Other

Name: \_\_\_\_\_

SSN#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender: Female Male

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Who may we thank for referring you?  
\_\_\_\_\_

# Financial Policy for Potomac Podiatry Group

---

- *Payment in full is due at time of service unless prior arrangements have been made.*
- *Office visit co-payments for our participating HMO/PPO insurances are due at the time of service. If we have to generate a billing statement to collect your co-payment there will be a billing fee of \$6.00 added for the administrative costs of billing.*
- *If we are a participating provider with your primary health insurance, we are happy to file a claim on your behalf. However, once the insurance company is billed we allow 45 days for the balance to be paid by your insurance carrier. If the insurance carrier does not remit payment within 45 days, the balance will be due in full from you. If any payment is subsequently made by your insurance carrier in excess of the balance, we will gladly refund the overpayment to you within 30 days, providing that you do not have any outstanding accounts in our office.*
- *HMO/PPO claim denials due to no referral or authorization are the patient's responsibility. Office staff will notify and assist you in referral/precertification procedures, but final responsibility lies with the patient to comply with their specific insurance's requirements. All referrals must be presented to our business office before seeing the doctor.*
- *Please present your insurance card each time you visit if we participate with your plan to insure proper filing information to submit claims.  
\*Otherwise your visit may not be covered and you will be responsible for payment.*
- *There is a \$35.00 charge for all returned checks.*
- *Please be on time for your appointment. If you need to reschedule your appointment, we require a minimum of 24 hours notice. If you miss a scheduled appointment without notifying our office a \$50.00 charge will be added to your account.*
- *If your account must be forwarded to a collection service and/or an attorney because of non-payment, you will be responsible for all collection fees and/or attorney fees by these services.*

## ASSIGNMENT OF BENEFITS/PRIVACY POLICY

*I, the undersigned, certify that I (or my dependent) have insurance coverage and assign directly to Potomac Podiatry Group all insurance benefits, payable to me for services rendered. I understand that I am responsible for payment of deductibles, co-payments, and/or non-covered services. I hereby authorize the doctor to release all information necessary to secure payment of benefits. I authorize RELEASE OF MEDICAL INFORMATION to my insurance carrier, or requested physician to provide continuity of care. I authorize the use of this signature on all insurance submissions. I authorize Potomac Podiatry Group to use the Health Information Exchange Network in order to provide more comprehensive medical treatment.*

*By my signature I acknowledge reviewing the financial and privacy policies and hereby agree to their terms.*

*Printed Name:* \_\_\_\_\_

*Signature:* \_\_\_\_\_ *Date:* \_\_\_\_\_

*I acknowledge receiving Potomac Podiatry Group's Notice of Privacy Practices (posted in the office and on the website).*

*Signature:* \_\_\_\_\_ *Date:* \_\_\_\_\_

*I authorize the following individuals to receive information on my behalf. This includes medical information.*

*Name & Relationship:* \_\_\_\_\_

*Name & Relationship:* \_\_\_\_\_

*Name & Relationship:* \_\_\_\_\_

**REASON FOR VISIT**

What is the chief complaint for which you came to be treated? \_\_\_\_\_

Have you ever been to a Podiatrist before?  Yes  No If yes, please explain: \_\_\_\_\_

Athletic activities in which you participate: \_\_\_\_\_

**TOBACCO/SOCIAL HISTORY**

Smoking Status: Are you a Tobacco User?  Yes  No  
 If yes, how many packs per day? \_\_\_\_ How many years of smoking? \_\_\_\_

Current Smoker, Everyday  Heavy Tobacco Smoker  Light Tobacco Smoker  Former Smoker  Never  Unknown, if ever smoked

Do you drink alcohol? Yes  No  Do you use drugs?  Yes  No Other Social History: \_\_\_\_\_

**GENERAL MEDICAL HISTORY**

*Place a check mark next to any of the following that pertain to your medical history*

- |  |   |   |
|--|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Alcoholism</li> <li><input type="checkbox"/> Allergies/Hay fever</li> <li><input type="checkbox"/> Anemia</li> <li><input type="checkbox"/> Anxiety</li> <li><input type="checkbox"/> Asthma</li> <li><input type="checkbox"/> Atrial Fibrillation</li> <li><input type="checkbox"/> Coronary Artery Disease</li> <li><input type="checkbox"/> Cancer</li> <li><input type="checkbox"/> Cardiovascular Disease</li> <li><input type="checkbox"/> Congestive Heart Failure</li> <li><input type="checkbox"/> Colitis</li> <li><input type="checkbox"/> Depression</li> <li><input type="checkbox"/> Other Medical History: _____</li> <li><input type="checkbox"/> Hospitalizations: _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Diabetes Type 1</li> <li><input type="checkbox"/> Diabetes Type 2</li> <li><input type="checkbox"/> Dialysis/Kidney Problems</li> <li><input type="checkbox"/> Fracture</li> <li><input type="checkbox"/> Gastrointestinal Disease</li> <li><input type="checkbox"/> Glaucoma</li> <li><input type="checkbox"/> Heart Murmur</li> <li><input type="checkbox"/> Hepatitis</li> <li><input type="checkbox"/> High Cholesterol</li> <li><input type="checkbox"/> HIV/AIDS</li> <li><input type="checkbox"/> Hyperlipidemia</li> <li><input type="checkbox"/> Hypertension</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Hyperthyroidism</li> <li><input type="checkbox"/> Hypothyroidism</li> <li><input type="checkbox"/> Joint Pain</li> <li><input type="checkbox"/> Osteoarthritis</li> <li><input type="checkbox"/> Osteoporosis</li> <li><input type="checkbox"/> Pneumonia</li> <li><input type="checkbox"/> Pulmonary Disease</li> <li><input type="checkbox"/> Rheumatoid Arthritis</li> <li><input type="checkbox"/> Thyroid Disease</li> <li><input type="checkbox"/> TIA/Stroke</li> <li><input type="checkbox"/> Tuberculosis</li> </ul> |
|--|---|---|

**SURGICAL HISTORY**

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> No prior surgical history</li> <li><input type="checkbox"/> Appendectomy</li> <li><input type="checkbox"/> Breast Lumpectomy</li> <li><input type="checkbox"/> Cataract Surgery</li> <li><input type="checkbox"/> Colectomy</li> <li><input type="checkbox"/> Cone Biopsy</li> <li><input type="checkbox"/> D &amp; C</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Endometrial Ablation</li> <li><input type="checkbox"/> Gall Bladder</li> <li><input type="checkbox"/> Heart Surgery</li> <li><input type="checkbox"/> Hemorrhoids</li> <li><input type="checkbox"/> Hernia</li> <li><input type="checkbox"/> Hysterectomy</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Laparoscopy</li> <li><input type="checkbox"/> Mastectomy (Left Right Bilateral)</li> <li><input type="checkbox"/> Myomectomy</li> <li><input type="checkbox"/> Oophorectomy</li> <li><input type="checkbox"/> Tonsil/Adenoidectomy</li> <li><input type="checkbox"/> Tubal Ligation</li> </ul> |
|--|--|--|

**MEDICATIONS (include prescriptions, over-the-counter & vitamins)**

MEDICATION	DOSE	MEDICATION	DOSE
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**ALLERGIES**

- No known allergy history
- Adhesive/Tape
- Anti-coagulant
- Aspirin
- Codeine
- Other \_\_\_\_\_

- Demerol
- Iodine
- Latex
- Local Anesthetic

- Novocain
- Penicillin
- Seafood
- Sulfa

**FAMILY HISTORY**

Mother Past Medical History \_\_\_\_\_

Father Past Medical History \_\_\_\_\_

Brother Past Medical History \_\_\_\_\_

Sister Past Medical History \_\_\_\_\_

Is there a Family History of any of these disorders?

- Allergies
- Diabetes
- Heart Attack
- Mental Illness
- Tuberculosis

- Arthritis (any)
- Epilepsy
- Hypertension
- Migraines
- Other \_\_\_\_\_

- Cancer
- Gout
- Kidney Disease
- Spinal Disorder
- Other \_\_\_\_\_

**ADDITIONAL CLINICAL NOTES:**

Large empty box for additional clinical notes.